



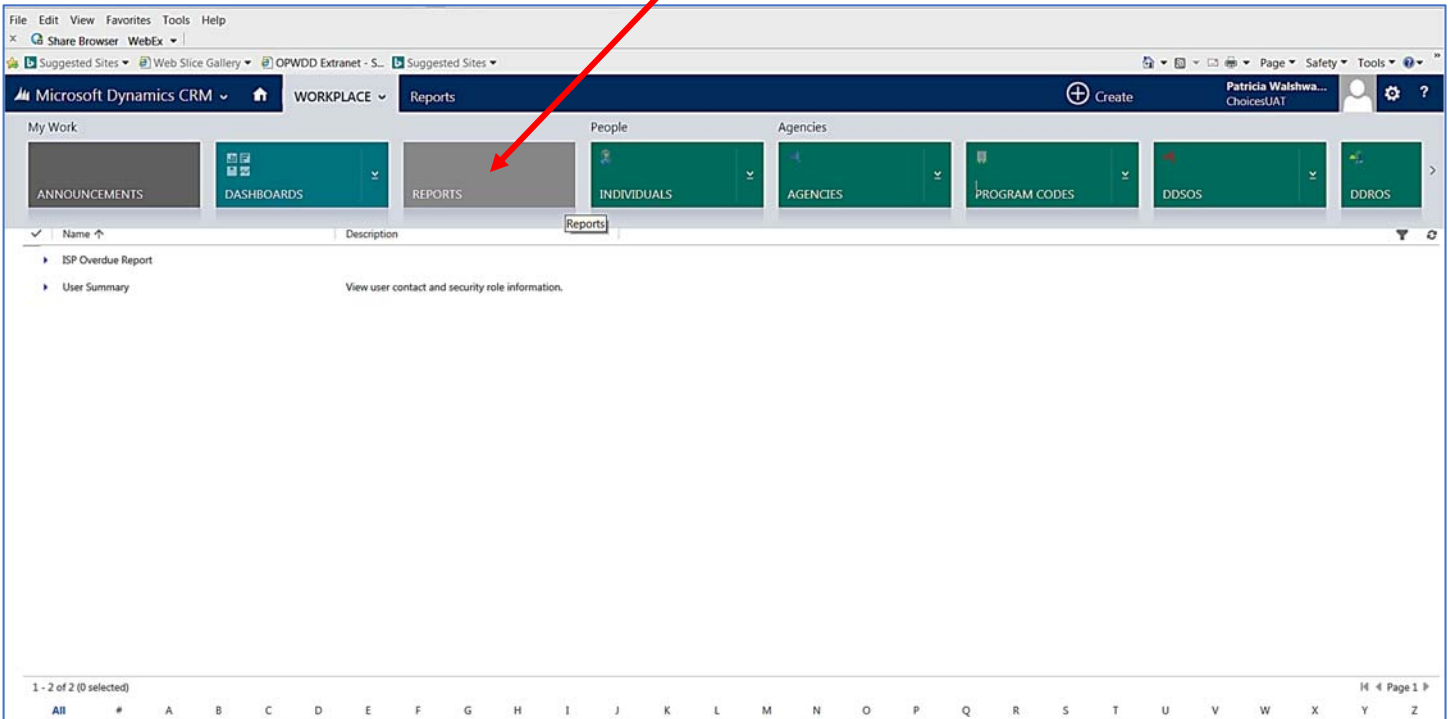
Office for People With Developmental Disabilities

CHOICES User Summary Report User Guide

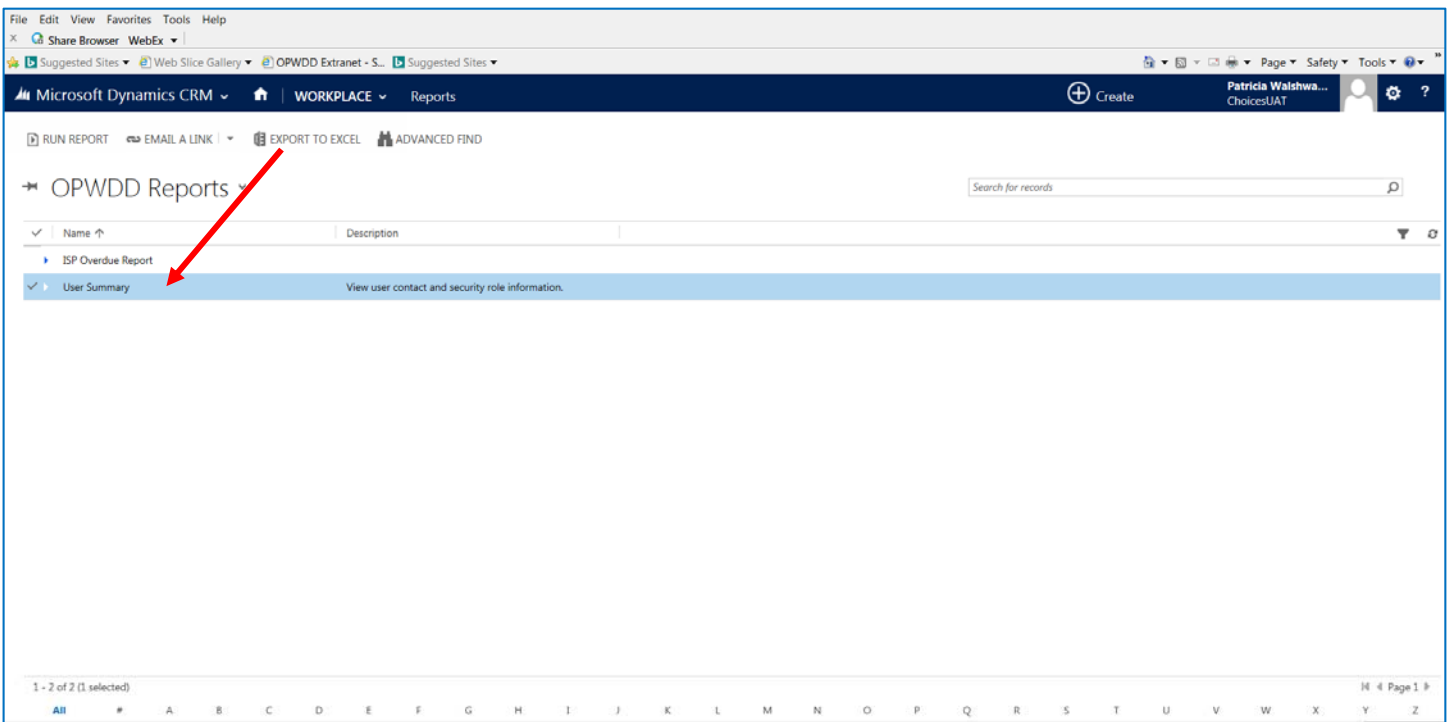
How to Run the CHOICES User Summary Report

(Data in this guide is fictional and for illustrative purposes only)

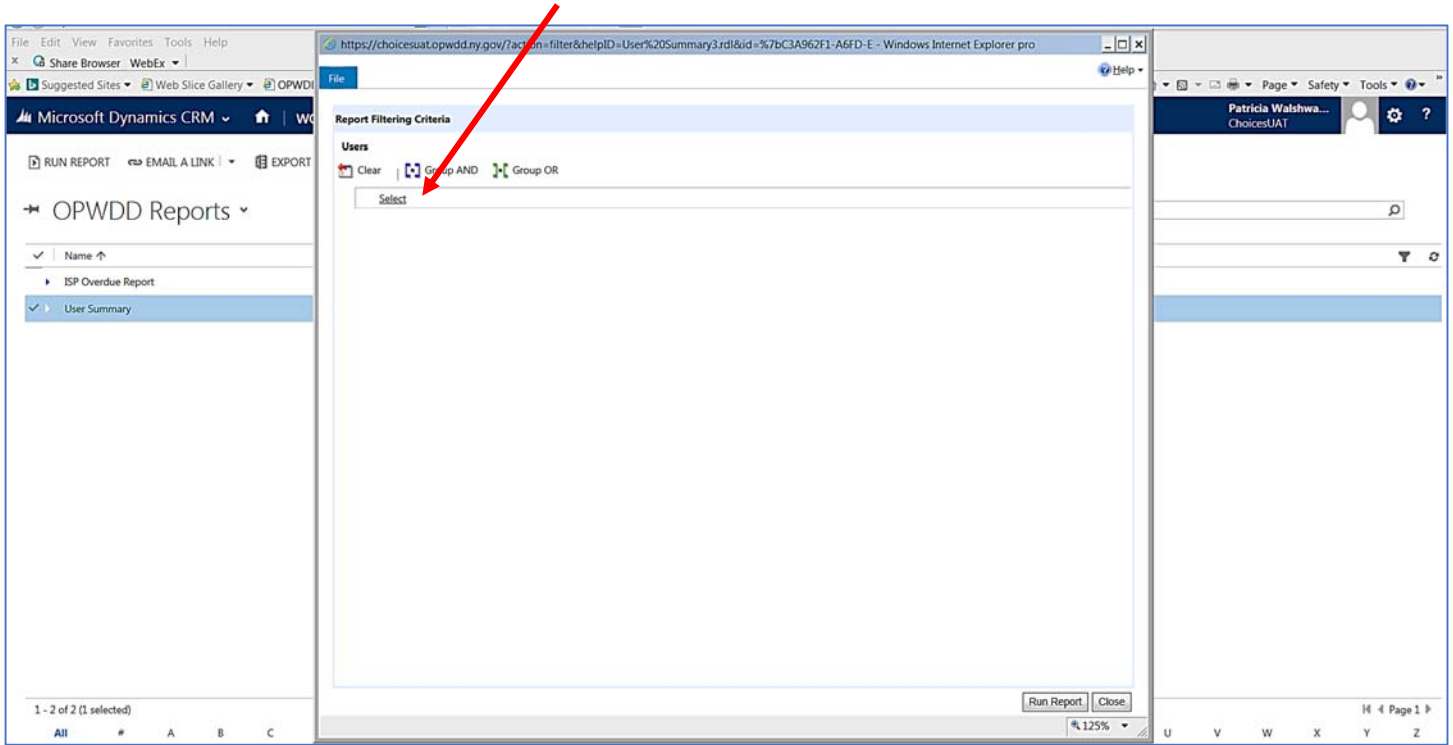
At Workplace, click on Reports



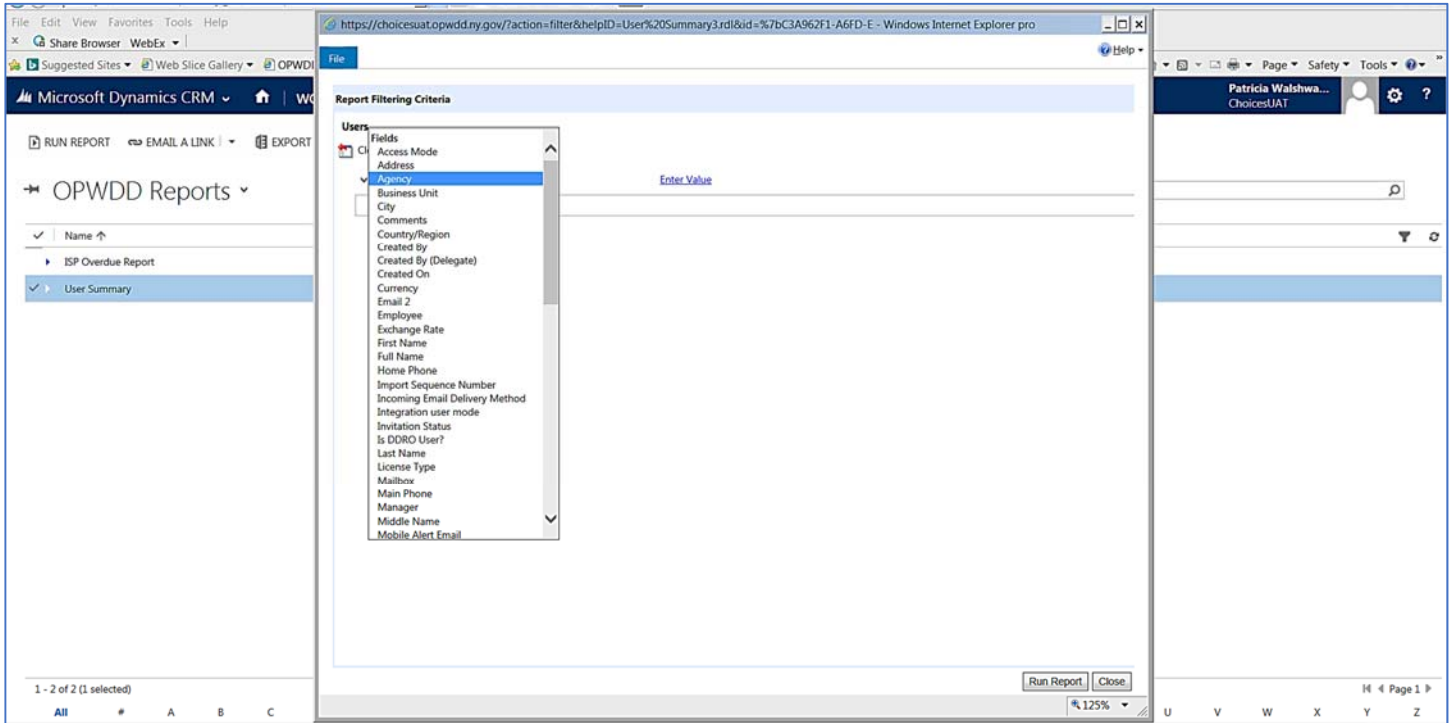
User Summary will display, click it and a window opens.



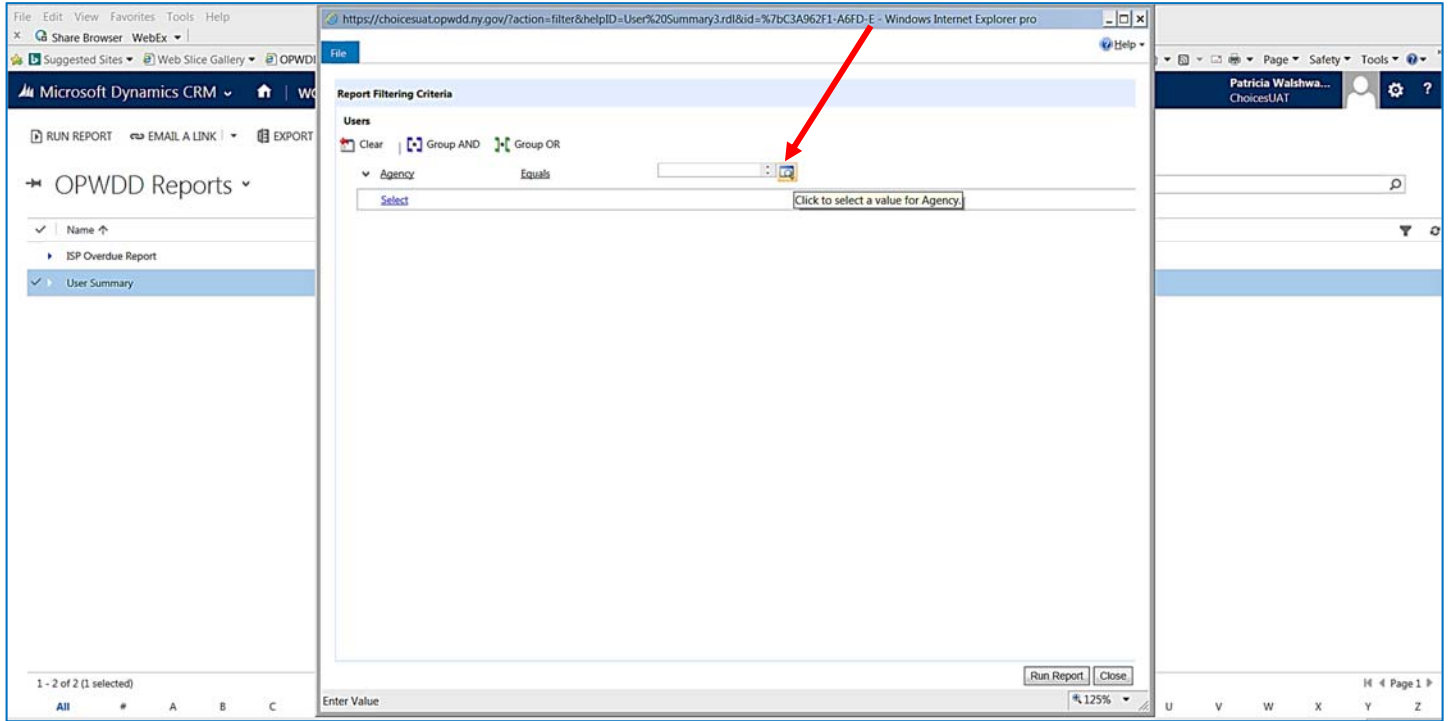
A field "Select" displays, hover to display the drop-down menu.



Select, Agency

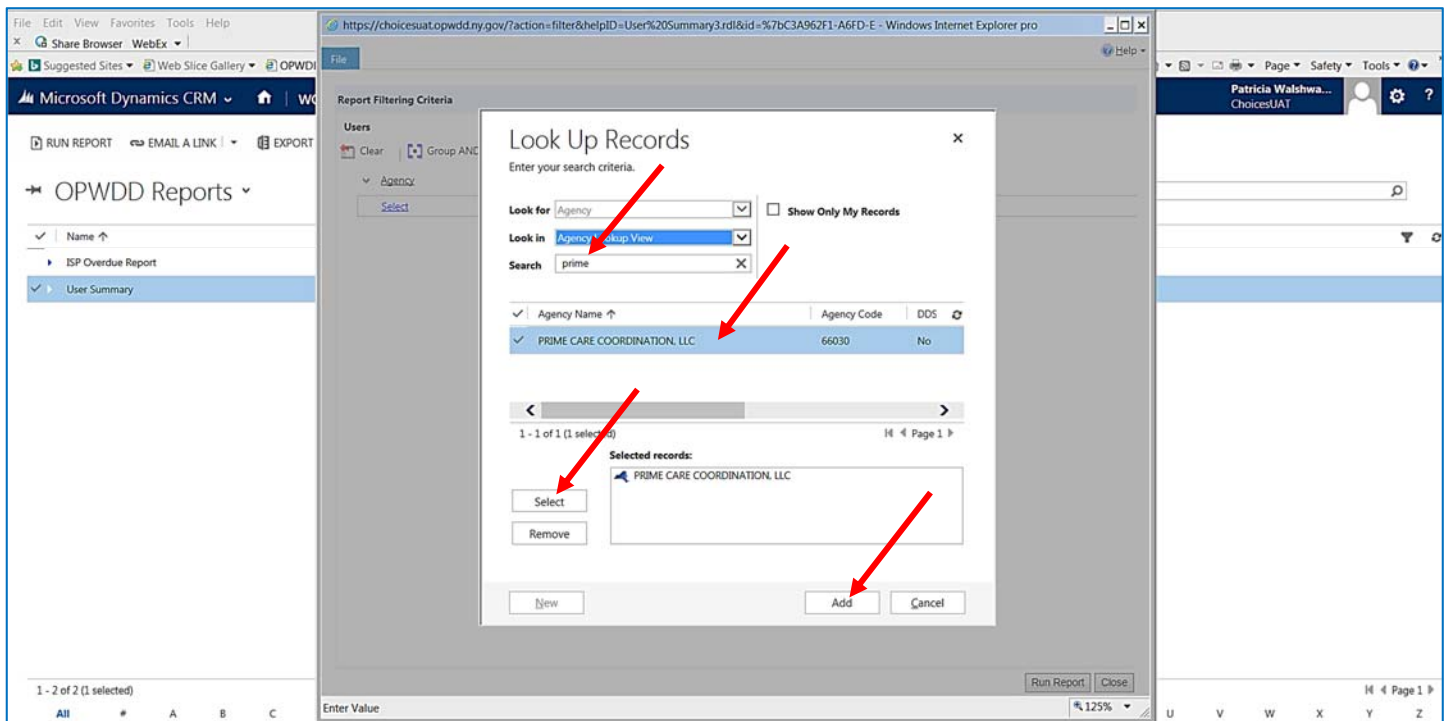


Agency, Equals, and Enter Value fields displays, hover over “Enter Value” and the Search icon (magnifying glass symbol) displays, click the magnifying glass symbol

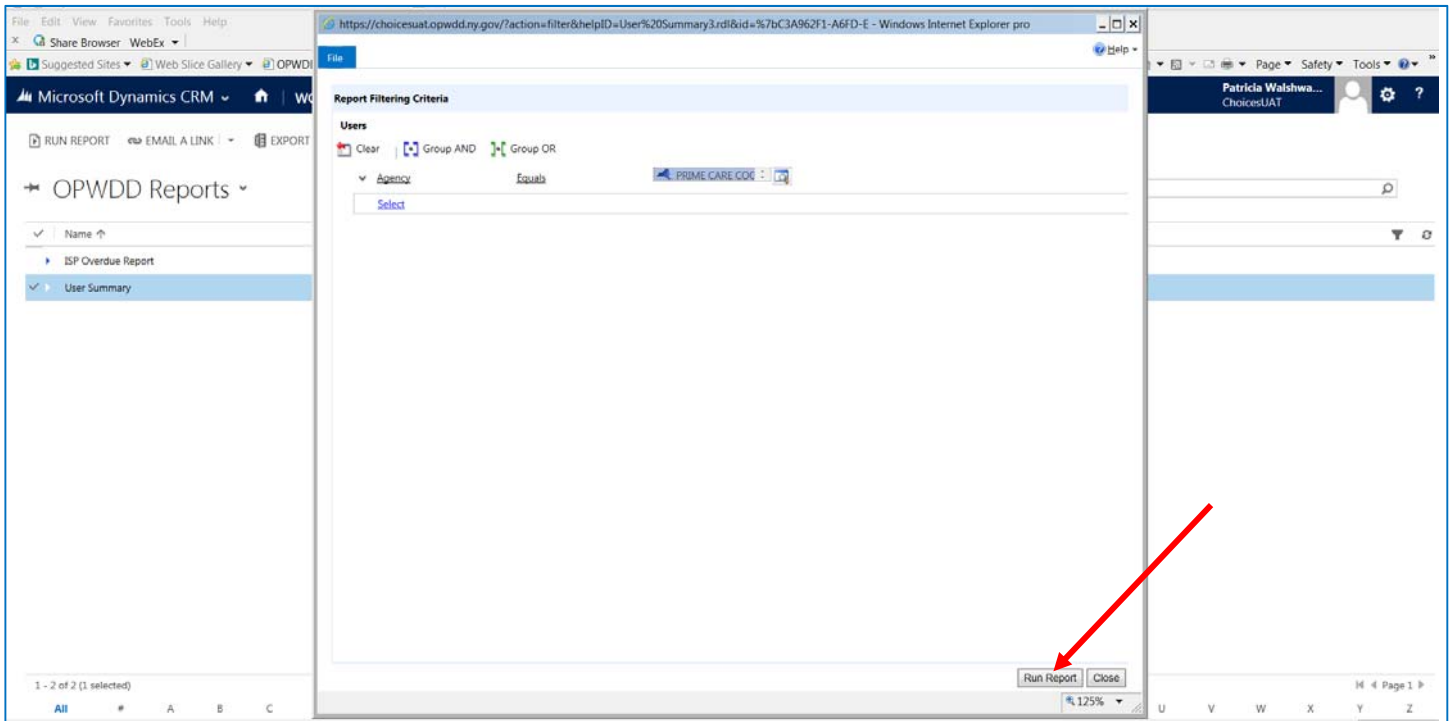


Look Up Records displays. In the Search box, type the agency name. Click the magnifying glass symbol. When the correct agency displays in the Agency Name box, hover over the agency name to highlight, then click the “Select” button to add it to, Selected records box.

Once the agency’s name is in the Selected records box, click the “Add” button.



The report is now ready to run. Click the “Run Report” button



The report displays with all users’ account status, work information and the role assigned.

The account status remains enabled if the user signs into CHOICES at least once in a six-month period. After six months of inactivity, the account will automatically be disabled.

